

ISIN: AT0000A3GVS9 / WKN: RC1GG1
 INVESTIČNÍ produkt bez kapitálové ochrany
 Reverzní konvertibilní dluhopisy s bariérou

ZMĚNA -0,95 (-0,93 %)	NÁKUP 101,36 %	PRODEJ 101,61 %	POSLEDNÍ AKTUALIZACE 12.12.2024 10:20:29.157
BARIÉRA EUR 1,80	STRIKE EUR 2,60	MAXIMÁLNÍ ZISK P.A. 21,09 %	ÚROKOVÁ MÍRA V % P.A. 22,42 %

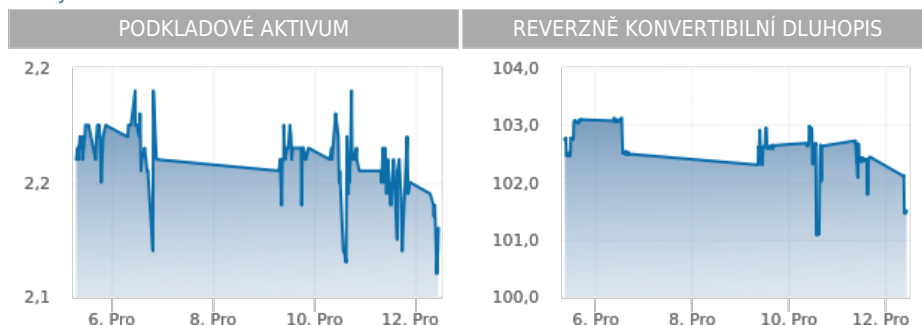
ZÁKLADNÍ DATA

Podkladové aktivum	Polytec Holding AG
Cena podkl. aktiva (indikativní)	EUR 2,13
Pod. aktivum/datum	12.12.2024 10:27:33.000
Počáteční hodnota	EUR 2,18
Bariéra	EUR 1,80
Bariéra prolomena	ne
Observation barrier	nepřetržitě
Vzdálenost od bariéry	15,49 %
Strike	EUR 2,60
Vzdálenost od strike v %	-22,07 %
Úroková míra při splatnosti	18,00 %
Fixní roční úrokový výnos	22,42 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	16,13 %
Maximální zisk p.a.	21,09 %
Datum splatnosti	24.09.2025
Poslední pozorování	19.09.2025
Den emise	05.12.2024
Nominální hodnota	EUR 1 000
Očekávaní trhu	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	384,61540
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU

POPIS

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

VÝVOJ CENY OD EMISE

Minulá výkonnost není spolehlivým ukazatelem budoucích výnosů.

KONTAKT / INFORMACE

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Disclaimer

Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

Reverzně konvertibilní dluhopisy

What You Should Consider Before the Purchase:

- **Market risk:** The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event:** In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying:** The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- **Cap:** Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk:** If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

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Media owner/producer: Raiffeisen Bank International AG
Publishing/Production location: Am Stadtpark 9, 1030 Vienna, Austria