

PRODUKTOVÝ LIST
REVERZNĚ KONVERTIBILNÍ DLUHOPIS TELEKOM AUSTRIA AG



ISIN: AT0000A3CNU1 / WKN: RC1EDJ
INVESTIČNÍ produkt bez kapitálové ochrany
Reverzní konvertibilní dluhopisy s bariérou

ZMĚNA
-0,07 (-0,06 %)

NÁKUP
110,55 %

PRODEJ
110,80 %

POSLEDNÍ AKTUALIZACE
**05.07.2024
15:30:00.718**

BARIÉRA
EUR 6,15

STRIKE
EUR 8,20

MAXIMÁLNÍ ZISK P.A.
4,20 %

ÚROKOVÁ MÍRA V % P.A.
11,47 %

ZÁKLADNÍ DATA

Podkladové aktivum	Telekom Austria AG
Cena podkl. aktiva (indikativní)	EUR 8,80
Pod. aktivum/datum	05.07.2024 19:51:20.000
Preference udržitelosti	Zohlednění hlavních nepříznivých dopadů (PAI)
Počáteční hodnota	EUR 7,90
Bariéra	EUR 6,15
Bariéra prolomena	ne
Observation barrier	nepřetržitě
Vzdálenost od bariéry	30,11 %
Strike	EUR 8,20
Vzdálenost od strike v %	6,82 %
Úroková míra při splatnosti	16,50 %
Fixní roční úrokový výnos	11,47 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	5,14 %
Maximální zisk p.a.	4,20 %
Datum splatnosti	24.09.2025
Poslední pozorování	19.09.2025
Den emise	17.04.2024
Nominální hodnota	EUR 1 000
Očekávaní trhu	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	121,95122
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU

POPIS

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

VÝVOJ CENY OD EMISE



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