

PRODUKTOVÝ LIST  
REVERZNĚ KONVERTIBILNÍ DLUHOPIS STRABAG SE



ISIN: AT0000A3CNS5 / WKN: RC1EDG  
INVESTIČNÍ produkt bez kapitálové ochrany  
Reverzní konvertibilní dluhopisy s bariérou

ZMĚNA <b>+0,01 (+0,01 %)</b>	NÁKUP <b>109,19 %</b>	PRODEJ <b>109,44 %</b>	POSLEDNÍ AKTUALIZACE <b>05.07.2024 15:06:46.263</b>
BARIÉRA <b>EUR 30,00</b>	STRIKE <b>EUR 40,00</b>	MAXIMÁLNÍ ZISK P.A. <b>3,91 %</b>	ÚROKOVÁ MÍRA V % P.A. <b>13,30 %</b>

#### ZÁKLADNÍ DATA

Podkladové aktivum	STRABAG SE
Cena podkl. aktiva (zpožděná)	EUR 38,30
Pod. aktivum/datum	05.07.2024 15:35:12.883
Preference udržitelosti	Zohlednění hlavních nepříznivých dopadů (PAI)
Počáteční hodnota	EUR 37,85
Bariéra	EUR 30,00
Bariéra prolomena	ne
Observation barrier	nepřetržitě
Vzdálenost od bariéry	21,67 %
Strike	EUR 40,00
Vzdálenost od strike v %	-4,44 %
Úroková míra při splatnosti	12,50 %
Fixní roční úrokový výnos	13,30 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	2,80 %
Maximální zisk p.a.	3,91 %
Datum splatnosti	26.03.2025
Poslední pozorování	21.03.2025
Den emise	17.04.2024
Nominální hodnota	EUR 1 000
Očekávaný trh	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	25,00000
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU

#### POPIS

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### VÝVOJ CENY OD EMISE



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