

PRODUKTOVÝ LIST
REVERZNĚ KONVERTIBILNÍ DLUHOPIS LENZING AG



ISIN: AT0000A3C564 / WKN: RC1D6M
INVESTIČNÍ produkt bez kapitálové ochrany
Reverzní konvertibilní dluhopisy s bariérou

ZMĚNA +0,39 (+0,38 %)	NÁKUP 102,46 %	PRODEJ 102,96 %	POSLEDNÍ AKTUALIZACE 22.07.2024 15:30:04.499
BARIÉRA EUR 28,80	STRIKE EUR 36,00	MAXIMÁLNÍ ZISK P.A. 14,39 %	ÚROKOVÁ MÍRA V % P.A. 14,06 %

ZÁKLADNÍ DATA

Podkladové aktivum	Lenzing AG
Cena podkl. aktiva (indikativní)	EUR 33,18
Pod. aktivum/datum	22.07.2024 19:02:16.000
Preference udržitelosti	Zohlednění hlavních nepříznivých dopadů (PAI)
Počáteční hodnota	EUR 34,20
Bariéra	EUR 28,80
Bariéra prolomena	ne
Observation barrier	nepřetržitě
Vzdálenost od bariéry	13,19 %
Strike	EUR 36,00
Vzdálenost od strike v %	-8,52 %
Úroková míra při splatnosti	20,50 %
Fixní roční úrokový výnos	14,06 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	17,04 %
Maximální zisk p.a.	14,39 %
Datum splatnosti	24.09.2025
Poslední pozorování	19.09.2025
Den emise	10.04.2024
Nominální hodnota	EUR 1 000
Očekávaný trh	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	27,77778
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU

POPIS

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

VÝVOJ CENY OD EMISE



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