

PRODUKTOVÝ LIST
REVERZNĚ KONVERTIBILNÍ DLUHOPIS WIENERBERGER AG



ISIN: AT0000A3C3F2 / WKN: RC1D4H
INVESTIČNÍ produkt bez kapitálové ochrany
Reverzně konvertibilní dluhopis

ZMĚNA -0,36 (-0,38 %)	NÁKUP 93,67 %	PRODEJ 93,92 %	POSLEDNÍ AKTUALIZACE 02.07.2024 15:30:07.091
BARIÉRA -	STRIKE EUR 33,00	MAXIMÁLNÍ ZISK P.A. 15,86 %	ÚROKOVÁ MÍRA V % P.A. 8,58 %

ZÁKLADNÍ DATA

Podkladové aktivum	Wienerberger AG
Cena podkl. aktiva (indikativní)	EUR 31,03
Pod. aktivum/datum	03.07.2024 06:24:16.000
Preference udržitelosti	Zohlednění hlavních nepříznivých dopadů (PAI)
Počáteční hodnota	EUR 33,40
Strike	EUR 33,00
Vzdálenost od strike v %	-6,35 %
Úroková míra při splatnosti	12,50 %
Fixní roční úrokový výnos	8,58 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	19,78 %
Maximální zisk p.a.	15,86 %
Datum splatnosti	24.09.2025
Poslední pozorování	19.09.2025
Den emise	10.04.2024
Nominální hodnota	EUR 1 000
Očekávání trhu	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	30,30303
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU

POPIS

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

VÝVOJ CENY OD EMISE



KONTAKT / INFORMACE

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.