Reklama Raiffeisen Bank International AG - Produktový list

BAWAG Group AG

ISIN: AT0000A3C291 / WKN: RC1D3B
INVESTIČNÍ produkt bez kapitálové ochrany
Reverzně konvertibilní dluhopis

ZMĚNA	NÁKUP	PRODEJ	POSLEDNÍ AKTUALIZACE
-0,03 (-0,03 %)	**117,24 %**	**117,49 %**	**20.12.2024 16:30:06.988**
BARIÉRA	STRIKE	MAXIMÁLNÍ ZISK P.A.	ÚROKOVÁ MÍRA V % P.A.
-	**EUR 60,00**	**3,97 %**	**14,41 %**

ZÁKLADNÍ DATA	
Podkladové aktivum	BAWAG Group AG
Cena podkl. aktiva (indikativní)	EUR 79,12
Pod. aktivum/datum	20.12.2024 20:59:59.000
Preference udržitelnosti	Zohlednění hlavních nepříznivých dopadů (PAI)
Počáteční hodnota	EUR 60,00
Strike	EUR 60,00
Vzdálenost od strike v %	24,17 %
Úroková míra při splatnosti	21,00 %
Fixní roční úrokový výnos	14,41 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	2,99 %
Maximální zisk p.a.	3,97 %
Datum splatnosti	24.09.2025
Poslední pozorování	19.09.2025
Den emise	10.04.2024
Nominální hodnota	EUR 1 000
Očekávní trhu	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	16,66667
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU

KONTAKT / INFORMACE	
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POPIS

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

VÝVOJ CENY OD EMISE

PODKLADOVÉ AKTIVUM

REVERZNĚ KONVERTIBILNÍ DLUHOPIS

Minulá výkonnost není spolehlivým ukazatelem budoucích výnosů.

Disclaimer

Issuer Risk:
As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

Possibility of Bail-in:
The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

Reverzně konvertibilní dluhopisy
What You Should Consider Before the Purchase:

- **Market risk**: The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event**: In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying**: The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- **Cap**: Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk**: If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying**: Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

Please also note our comprehensive information on our website
raiffeisencertificates.com/kundeninformation and raiffeisencertificates.com/basag

BAWAG Group AG

Raiffeisen Certificates

Další informace naleznete na webu raiffeisenzertifikate.at/en/ nebo u svého bankéře.
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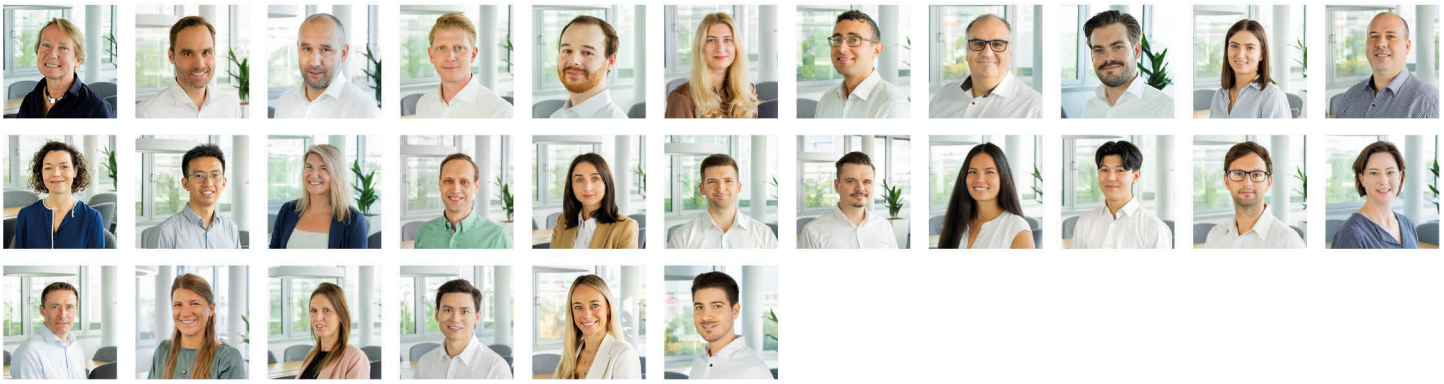

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