

10 % US-Technologie Plus Aktienanleihe 2

ISIN: AT0000A39GF9 / WKN: RC1CCJ
 INVESTIČNÍ produkt bez kapitálové ochrany
 Reverzní konvertibilní dluhopisy Plus s bariérou

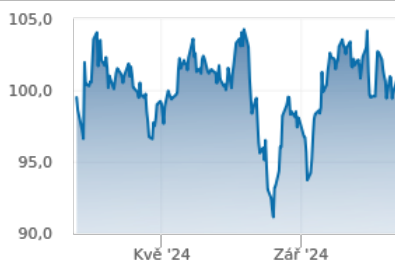
ZMĚNA +0,94 (+0,94 %)	NÁKUP 100,26 %	PRODEJ 101,76 %	POSLEDNÍ AKTUALIZACE 25.11.2024 19:00:01.925
BARIÉRA EUR 60,00	STRIKE EUR 100,00	MAXIMÁLNÍ ZISK P.A. 15,75 %	ÚROKOVÁ MÍRA V % P.A. 10,00 %

ZÁKLADNÍ DATA

Podkladové aktivum	Worst of Basket
Cena podkl. aktiva (indikativní)	-
Pod. aktivum/datum	-
Bariéra	EUR 60,00
Bariéra prolomena	ne
Observation barrier	poslední den sledování
Vzdálenost od bariéry	27,07 %
Strike	EUR 100,00
Vzdálenost od strike v %	-21,54 %
Úroková míra při splatnosti	-
Fixní roční úrokový výnos	10,00 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	17,92 %
Maximální zisk p.a.	15,75 %
Datum splatnosti	13.02.2026
Poslední pozorování	10.02.2026
Den emise	14.02.2024
Nominální hodnota	EUR 1 000
Očekávání trhu	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	-
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU

POPIS

With this **10% US-Technologie Plus Reverse Convertible Bond 2** you receive the fixed interest rate of 10% annually. Redemption at the end of term (February 2026), is affected at 100% if all 3 underlying shares (AMD, NVIDIA & Qualcomm) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

VÝVOJ CENY OD EMISE**REVERZNĚ KONVERTIBILNÍ DLUHOPIS**

Minulá výkonnost není spolehlivým ukazatelem budoucích výnosů.

PODKLADOVÉ AKTIVUM WORST OF BASKET - SLOŽENÍ KOŠE**Zobrazujem 1 do 3 z 3 výsledků**

JMÉNO ISIN	MĚNA	POČÁTEČ NÍ HODNOTA	BARIÉRA	CENA	VZDÁL. BARIÉRY	NUM. SHARES	ZMĚNA V %	ZMĚNA OD POČ. V %	POSLEDNÍ AKTUALIZ ACE
Nvidia Corporation US67066G1040	USD	72,13	43,28	135,96 (indikativní)	68,17 %	13,86	-4,13 %	88,50 %	25.11.2024 22:00
Qualcomm Inc US7475251036	USD	150,04	90,02	158,82 (indikativní)	43,32 %	6,66	1,32 %	5,85 %	25.11.2024 22:00
Advanced Micro Devices Inc US0079031078	USD	171,54	102,92	141,14 (indikativní)	27,07 %	5,83	2,03 %	-17,72 %	25.11.2024 22:00

Disclaimer

Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

What You Should Consider Before the Purchase of Reverzně konvertibilní dluhopisy:

- **Market risk:** The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event:** In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying:** The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- **Cap:** Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk:** If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

Please also note our comprehensive information on our website raiffeisencertificates.com/kundeninformation and raiffeisencertificates.com/basag

10 % US-Technologie Plus Aktienanleihe 2

Další informace naleznete na webu raiffeisenzertifikate.at/en/ nebo u svého bankéře.

Kontakt Raiffeisen Certificates

Certificates Hotline: +431 71707 5454

info@raiffeisenzertifikate.at



This advertisement serves exclusively as non-binding information, for whose correctness, topicality and completeness no guarantee is assumed by the creator. The information contained herein does not constitute an offer and is neither recommendations nor financial analyses. They are not a substitute for investor and investment-oriented advice on buying and selling the financial instrument.

The base prospectus (and any supplements) of the financial instrument, as well as the respective basic information sheet (KID), can be downloaded from the website of Raiffeisen Bank International AG (RBI) raiffeisenzertifikate.at/en/securities-prospectus/. The approval of the base prospectus does not constitute an endorsement of this financial instrument by the competent authorities (CSSF, FMA). You are about to acquire a product that is not easy and may be difficult to understand. We recommend reading the prospectus before making an investment decision.

The information presented does not constitute binding tax advice. Tax treatment of investments is dependent on the personal situation of the investor and may be subject to change.

The financial instrument and the associated product documents may not be offered, sold, resold or delivered or published, either directly or indirectly, to natural or legal persons who are resident/registered office in a country in which this is prohibited by law. In no event may this document be distributed in the United States of America ("U.S.A.")/to U.S. persons and the United Kingdom ("U.K.").

Raiffeisen Bank International AG is registered in the Commercial Register of the Commercial Court of Vienna under FN 117507f, Am Stadtpark 9, 1030 Vienna/Austria.
Media owner/producer: Raiffeisen Bank International AG
Publishing/Production location: Am Stadtpark 9, 1030 Vienna, Austria