

PRODUKTOVÝ LIST
REVERZNĚ KONVERTIBILNÍ DLUHOPIS ANDRITZ AG



ISIN: AT0000A37G10 / WKN: RC1BB8
INVESTIČNÍ produkt bez kapitálové ochrany
Reverzní konvertibilní dluhopisy s bariérou

ZMĚNA -0,04 (-0,04 %)	NÁKUP 111,85 %	PRODEJ 112,10 %	POSLEDNÍ AKTUALIZACE 03.07.2024 07:34:11.660
BARIÉRA EUR 39,20	STRIKE EUR 49,00	MAXIMÁLNÍ ZISK P.A. 4,20 %	ÚROKOVÁ MÍRA V % P.A. 10,54 %

ZÁKLADNÍ DATA

Podkladové aktivum	Andritz AG
Cena podkl. aktiva (indikativní)	EUR 57,15
Pod. aktivum/datum	03.07.2024 07:34:13.000
Preference udržitelosti	Zohlednění hlavních nepříznivých dopadů (PAI)
Počáteční hodnota	EUR 46,16
Bariéra	EUR 39,20
Bariéra prolomena	ne
Observation barrier	nepřetržitě
Vzdálenost od bariéry	31,41 %
Strike	EUR 49,00
Vzdálenost od strike v %	14,26 %
Úroková míra při splatnosti	15,50 %
Fixní roční úrokový výnos	10,54 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	3,03 %
Maximální zisk p.a.	4,20 %
Datum splatnosti	26.03.2025
Poslední pozorování	21.03.2025
Den emise	06.10.2023
Nominální hodnota	EUR 1 000
Očekávaný trh	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	20,40816
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU

POPIS

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

VÝVOJ CENY OD EMISE



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