

PRODUKTOVÝ LIST  
REVERZNĚ KONVERTIBILNÍ DLUHOPIS WIENERBERGER AG



ISIN: AT0000A360K9 / WKN: RC1AR3  
INVESTIČNÍ produkt bez kapitálové ochrany  
Reverzní konvertibilní dluhopisy s bariérou

ZMĚNA <b>-0,15 (-0,15 %)</b>	NÁKUP <b>98,45 %</b>	PRODEJ <b>98,65 %</b>	POSLEDNÍ AKTUALIZACE <b>02.07.2024 15:30:06.957</b>
BARIÉRA <b>EUR 20,60</b>	STRIKE <b>EUR 27,50</b>	MAXIMÁLNÍ ZISK P.A. <b>8,95 %</b>	ÚROKOVÁ MÍRA V % P.A. <b>2,86 %</b>

#### ZÁKLADNÍ DATA

Podkladové aktivum	Wienerberger AG
Cena podkl. aktiva (indikativní)	EUR 31,03
Pod. aktivum/datum	03.07.2024 06:24:16.000
Preference udržitelosti	Zohlednění hlavních nepříznivých dopadů (PAI)
Počáteční hodnota	EUR 27,24
Bariéra	EUR 20,60
Bariéra prolomena	ne
Observation barrier	poslední den sledování
Vzdálenost od bariéry	33,61 %
Strike	EUR 27,50
Vzdálenost od strike v %	11,38 %
Úroková míra při splatnosti	5,00 %
Fixní roční úrokový výnos	2,86 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	6,44 %
Maximální zisk p.a.	8,95 %
Datum splatnosti	26.03.2025
Poslední pozorování	21.03.2025
Den emise	28.06.2023
Nominální hodnota	EUR 1 000
Očekávaní trhu	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	36,36364
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU

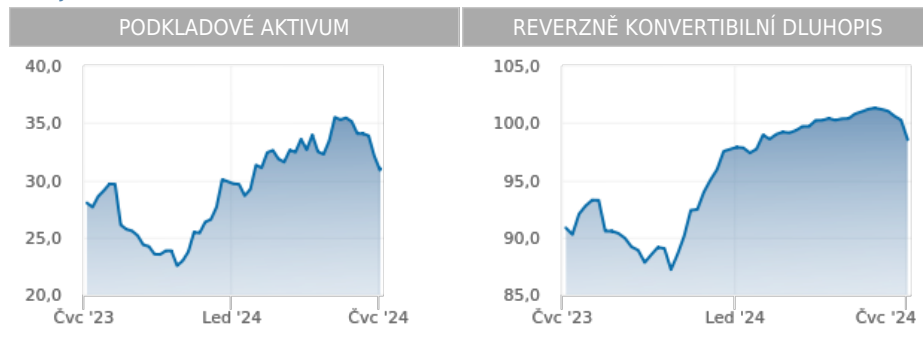
#### POPIS

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### VÝVOJ CENY OD EMISE



#### KONTAKT / INFORMACE

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at [www.raiffeisenzertifikate.at/en/securitiesprospectus](http://www.raiffeisenzertifikate.at/en/securitiesprospectus). The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see [www.raiffeisencertificates.com/en/basag](http://www.raiffeisencertificates.com/en/basag). The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.