

PRODUKTOVÝ LIST
REVERZNĚ KONVERTIBILNÍ DLUHOPIS WIENERBERGER AG



ISIN: AT0000A33YT6 / WKN: RC09DS
INVESTIČNÍ produkt bez kapitálové ochrany
Reverzní konvertibilní dluhopisy s bariérou

ZMĚNA -0,15 (-0,13 %)	NÁKUP 114,48 %	PRODEJ 114,73 %	POSLEDNÍ AKTUALIZACE 02.07.2024 15:30:07.092
BARIÉRA EUR 21,80	STRIKE EUR 30,00	MAXIMÁLNÍ ZISK P.A. 19,36 %	ÚROKOVÁ MÍRA V % P.A. 13,71 %

ZÁKLADNÍ DATA

Podkladové aktivum	Wienerberger AG
Cena podkl. aktiva (indikativní)	EUR 30,95
Pod. aktivum/datum	03.07.2024 05:52:53.000
Preference udržitelosti	Zohlednění hlavních nepříznivých dopadů (PAI)
Počáteční hodnota	EUR 27,00
Bariéra	EUR 21,80
Bariéra prolomena	ne
Observation barrier	nepřetržitě
Vzdálenost od bariéry	29,56 %
Strike	EUR 30,00
Vzdálenost od strike v %	3,07 %
Úroková míra při splatnosti	19,50 %
Fixní roční úrokový výnos	13,71 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	4,16 %
Maximální zisk p.a.	19,36 %
Datum splatnosti	25.09.2024
Poslední pozorování	20.09.2024
Den emise	25.04.2023
Nominální hodnota	EUR 1 000
Očekávaný trh	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	33,33333
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU

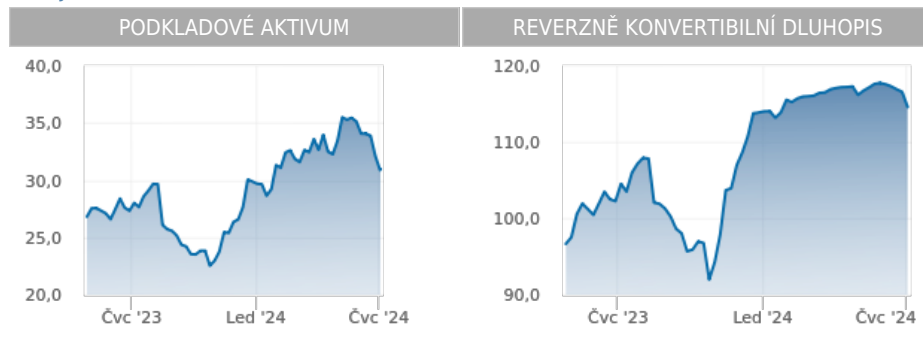
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Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

VÝVOJ CENY OD EMISE



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