

PRODUKTOVÝ LIST  
REVERZNĚ KONVERTIBILNÍ DLUHOPIS BAWAG GROUP AG



ISIN: AT0000A33QB0 / WKN: RC088H  
INVESTIČNÍ produkt bez kapitálové ochrany  
Reverzní konvertibilní dluhopisy s bariérou

ZMĚNA <b>+0,05 (+0,04 %)</b>	NÁKUP <b>117,14 %</b>	PRODEJ <b>117,39 %</b>	POSLEDNÍ AKTUALIZACE <b>23.07.2024 10:40:40.113</b>
BARIÉRA <b>EUR 36,00</b>	STRIKE <b>EUR 45,00</b>	MAXIMÁLNÍ ZISK P.A. <b>3,00 %</b>	ÚROKOVÁ MÍRA V % P.A. <b>12,47 %</b>

#### ZÁKLADNÍ DATA

Podkladové aktivum	BAWAG Group AG
Cena podkl. aktiva (indikativní)	EUR 68,15
Pod. aktivum/datum	23.07.2024 11:07:57.000
Preference udržitelosti	Zohlednění hlavních nepříznivých dopadů (PAI)
Počáteční hodnota	EUR 44,32
Bariéra	EUR 36,00
Bariéra prolomena	ne
Observation barrier	nepřetržitě
Vzdálenost od bariéry	47,18 %
Strike	EUR 45,00
Vzdálenost od strike v %	33,97 %
Úroková míra při splatnosti	18,00 %
Fixní roční úrokový výnos	12,47 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	0,52 %
Maximální zisk p.a.	3,00 %
Datum splatnosti	25.09.2024
Poslední pozorování	20.09.2024
Den emise	17.04.2023
Nominální hodnota	EUR 1 000
Očekávaný trh	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	22,22222
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU

#### POPIS

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### VÝVOJ CENY OD EMISE



#### KONTAKT / INFORMACE

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

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