

**9,5 % Automobil Plus Aktienanleihe**

ISIN: AT0000A33MF0 / WKN: RC0853  
 INVESTIČNÍ produkt bez kapitálové ochrany  
 Reverzní konvertibilní dluhopisy Plus s bariérou

ZMĚNA <b>-1,26 (-1,38 %)</b>	NÁKUP <b>89,05 %</b>	PRODEJ <b>90,55 %</b>	POSLEDNÍ AKTUALIZACE <b>26.11.2024</b> 14:29:24.184
BARIÉRA <b>EUR 60,00</b>	STRIKE <b>EUR 100,00</b>	MAXIMÁLNÍ ZISK P.A. <b>51,52 %</b>	ÚROKOVÁ MÍRA V % P.A. <b>9,50 %</b>

**ZÁKLADNÍ DATA**

Podkladové aktivum	Worst of Basket
Cena podkl. aktiva (indikativní)	-
Pod. aktivum/datum	-
Bariéra	EUR 60,00
Bariéra prolomena	ne
Observation barrier	poslední den sledování
Vzdálenost od bariéry	5,30 %
Strike	EUR 100,00
Vzdálenost od strike v %	-57,83 %
Úroková míra při splatnosti	-
Fixní roční úrokový výnos	9,50 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	20,93 %
Maximální zisk p.a.	51,52 %
Datum splatnosti	12.05.2025
Poslední pozorování	07.05.2025
Den emise	12.05.2023
Nominální hodnota	EUR 1 000
Očekávaní trhu	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	-
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU
Vyplacený kupón	9,50 % (EUR 95,00) dne 11.05.2024

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## POPIS

The **9.5% Automobile Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (May 2025), provided that the closing price of each of the two underlying shares (BMW AG, Continental AG, Volkswagen AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 9.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

## VÝVOJ CENY OD EMISE

## REVERZNĚ KONVERTIBILNÍ DLUHOPIS



Minulá výkonnost není spolehlivým ukazatelem budoucích výnosů.

## PODKLADOVÉ AKTIVUM WORST OF BASKET - SLOŽENÍ KOŠE

Zobrazujem 1 do 3 z 3 výsledků

JMÉNO ISIN	MĚNA	POČÁTEČNÍ HODNOTA	BARIÉRA	CENA	VZDÁL. BARIÉRY	NUM. SHARES	ZMĚNA V %	ZMĚNA OD POČ. V %	POSLEDNÍ AKTUALIZACE
Continental AG DE0005439004	EUR	65,22	39,13	62,32 (indikativní)	37,21 %	15,33	0,02 %	-4,45 %	26.11.2024 15:30
Volkswagen AG Vorzüge DE0007664039	EUR	119,64	71,78	80,76 (indikativní)	11,11 %	8,36	-1,74 %	-32,50 %	26.11.2024 15:29
BMW AG Stämme DE0005190003	EUR	108,40	65,04	68,68 (indikativní)	5,30 %	9,23	-0,54 %	-36,64 %	26.11.2024 15:30

## Disclaimer

### Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

### Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

## What You Should Consider Before the Purchase of Reverzně konvertibilní dluhopisy:

- **Market risk:** The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event:** In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying:** The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- **Cap:** Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk:** If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

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Media owner/producer: Raiffeisen Bank International AG  
Publishing/Production location: Am Stadtpark 9, 1030 Vienna, Austria