

PRODUKTOVÝ LIST
REVERZNĚ KONVERTIBILNÍ DLUHOPIS 7,6 % WIENERBERGER PLUS AKTIENANLEIHE



Raiffeisen
Certificates

ISIN: AT0000A33826 / WKN: RC08UQ
INVESTIČNÍ produkt bez kapitálové ochrany
Reverzní konvertibilní dluhopisy s bariérou

ZMĚNA -0,08 (-0,08 %)	NÁKUP 102,35 %	PRODEJ 103,37 %	POSLEDNÍ AKTUALIZACE 02.07.2024 15:30:07.227
BARIÉRA EUR 16,89	STRIKE EUR 25,98	MAXIMÁLNÍ ZISK P.A. 5,27 %	ÚROKOVÁ MÍRA V % P.A. 7,60 %

ZÁKLADNÍ DATA

Podkladové aktivum	Wienerberger AG
Cena podkl. aktiva (indikativní)	EUR 30,90
Pod. aktivum/datum	02.07.2024 19:59:45.000
Preference udržitelnosti	Zohlednění hlavních nepříznivých dopadů (PAI)
Počáteční hodnota	EUR 25,98
Bariéra	EUR 16,89
Bariéra prolomena	ne
Observation barrier	poslední den sledování
Vzdálenost od bariéry	45,35 %
Strike	EUR 25,98
Vzdálenost od strike v %	15,92 %
Úroková míra při splatnosti	-
Fixní roční úrokový výnos	7,60 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	4,09 %
Maximální zisk p.a.	5,27 %
Datum splatnosti	14.04.2025
Poslední pozorování	09.04.2025
Den emise	13.04.2023
Nominální hodnota	EUR 1 000
Očekávní trhu	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	38,49115
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU
Vyplacený kupón	7,60 % (EUR 76,00) dne 14.04.2024

POPIS

The **7.6% Wienerberger Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (April 2025), provided that the closing price of the Wienerberger AG share quotes above the barrier of 65% of its strike at the end of the term (observation only at the final valuation date). The interest amount of 7.6% is paid out, regardless of the performance of the underlying share.

In case the underlying share quotes at/below its barrier (65%) at the final valuation date, physical delivery of shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

VÝVOJ CENY OD EMISE



KONTAKT / INFORMACE

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.