

Raiffeisen Centrobank AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A2WV18

The Securityholders are hereby informed that with ex-day 19 May 2022 the Underlying SAP SE pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 19 May 2022, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 19 May 2022
Initial Reference Price	94.71817448
Security Level	94.71817448
Barrier	56.83090469
Express Valuation Level for 2 May 2023	94.71817448
Express Redemption Level for 5 May 2023	101.82203757
Express Valuation Level for 2 May 2024	94.71817448
Express Redemption Level for 7 May 2024	108.92590065
Express Valuation Level for 30 April 2025	94.71817448
Express Redemption Level for 6 May 2025	116.02976374
Express Valuation Level for 29 April 2026	94.71817448
Express Redemption Level for 5 May 2026	123.13362683
Express Valuation Level for Final Valuation Date	94.71817448
Express Redemption Level for Maturity Date	130.23748991

Vienna, 19 May 2022

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