

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A2U1G3

The Securityholders are hereby informed that with ex-day 6 June 2023 the Underlying OMV AG pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 6 June 2023, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 6 June 2023
Multiplier	0.25269901
Factor Level	EUR 18.7665
Protection Level	EUR 22.92223010

Vienna, 6 June 2023

Raiffeisen Bank International AG