

**Raiffeisen Bank International AG**  
**Notice**  
**to the holders of the Securities identified by**  
**ISIN: AT0000A2PD43**

The Securityholders are hereby informed that with ex-day 2 May 2023 the Underlying Verbund AG pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 2 May 2023, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 2 May 2023
Multiplier	0.17376356
Factor Level	EUR 40.4668
Protection Level	EUR 48.54

Vienna, 2 May 2023

**Raiffeisen Bank International AG**