0,5 % Europa Nachhaltigkeits Bond 2



Capital Protection Certificate

ISIN: AT0000A26AP8 / WKN: RC0THB

94.89% Buy (Ask) Sell (Bid) 93.39% End of the term 2Y 10M 10D STOXX® Europe ESG Underlying Leaders Select 30 Price EUR Index **Underlying ISIN** CH0298407328 Starting price EUR 155.39 underlying EUR 131.07 Underlying 84.3% of the starting price (delayed) value Last update: May 20, 2024, 5:31 pm

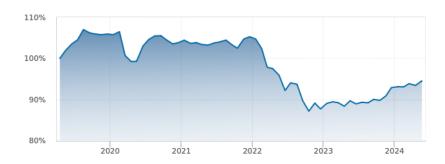
Simply explained

Repayment at the end of the term depending on the performance of the underlying asset.

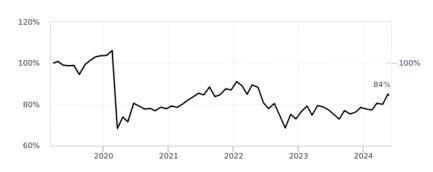
Min. 100% (capital protection) - Max. 115%

plus annual fixed interest rate of 0.5%

Price certificate (% of the starting value)



Price underlying (% of the starting value)



Past performance is no reliable indicator of future results.

Repayment at the end of the term



^{II)}assumption: investment amount EUR 1.000

based on the current underlying price ^{IV)}including interest rate payments

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Tradeable unit/nominal value

Listing

Product currency
Underlying currency

Taxation

EUR 1,000

Vienna,
Stuttgart

EUR

Capital Gains
Tax

Last update: May 20, 2024, 5:31 pm

The Underlying

The STOXX® Europe ESG Leaders Select 30 tracks the performance of 30 European companies that rank among the best in the areas of environment, social and governance.

Exclusion criteria: Exclusion criteria are used to identify sustainable companies. These include the production of weapons, gambling or energy generation from nuclear power, oil or gas.

Ranking: Based on key figures from the sustainability experts at Sustainalytics.

Select: Stocks with low volatility and high dividend yields are selected.

Information on the term and interest rate payments



Please note:

- 100% of the nominal amount will in any case be paid out at maturity; during the term, the price may fall below the issue price or the capital protection level.
- The maximum repayment is limited to 115% (of the nominal amount).
- Loss of purchasing power due to inflation is not offset by the capital protection.

Issuer risk / creditor participation: Certificates are not covered by the deposit protection system. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

Notes:

You are about to purchase a product that is not easy and difficult to understand. For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oesterreichische Kontrollbank AG and published at <u>raiffeisenzertifikate.at/en/securitiesprospectus</u> (we recommend reading the prospectus before making an investment decision), in the key information document and among "Customer Information and Regulatory Issues" at https://www.raiffeisenzertifikate.at/en/customer-information. The approval of the base prospectus by the competent authorities is not to be understood as an endorsement of the product by these authorities.

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For further information, please visit <u>raiffeisenzertifikate.at/en/</u> or contact your advisor.

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The price of the Capital Protection Certificate is dependent on the underlying's price. Adverse performances of the underlying may cause price fluctuations of the Certificate during the term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a substantial loss of the invested capital ("market risk"). The capital protection of 100% of the nominal value applies solely at the end of the term. During the term, the price of the Capital Protection Certificate may drop below the agreed capital protection amount. During the term, the Capital Protection Certificate's price is subject to several influencing factors and needs not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a partial loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Capital Protection Certificate and are not paid out.

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