

FACTSHEET
EXPRESS CERTIFICATE **OMV EXPRESS 12**

ISIN: AT0000A3BQ27 / WKN: RC1DR1
INVESTMENT Product without Capital Protection
Express Certificate



CHG. 1D
+0.250 (+0.24%)

BID
102.73%

ASK
104.23%

LAST UPDATE
**May 20, 2024
18:00:00.113**

UNDERLYING PRICE (INDICATIVE) **47.74 (+1.02%)**

STARTING VALUE **44.9**

NEXT REDEMPTION LEVEL **44.90**

MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE **8.26%**

KEY DATA

Underlying	OMV AG
Underlying price (indicative)	EUR 47.74
Underlying date/time	May 20, 2024 19:59:58.000
Starting value	EUR 44.90
Barrier	EUR 26.94
Distance to barrier	43.57%
Observation barrier	on the final valuation date
(early) redemption level	44.90 / 44.90 / 44.90 / 44.90 / 44.90
Distance to next termination level	5.95%
Max. yield until next observation date	7.93%
Max. yield p.a. until next observation date	8.26%
Underlying currency	EUR
Valuation dates	May 06, 2025 / May 06, 2026 / May 06, 2027 / May 04, 2028 / May 03, 2029
(early) redemption amount	112.50% / 125.00% / 137.50% / 150.00% / 162.50%
Maturity date	May 08, 2029
Final valuation date	May 03, 2029
Issue date	May 08, 2024
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

The certificate **OMV Express 12** you have an annual yield opportunity of 12.5% as well as the option of early redemption. If the underlying is at or above the starting level on one of the annual valuation dates, (early) redemption is affected including interest of 12.5% per year of term. If the underlying quotes at or below the barrier at the end of term, shares are delivered; the value of the shares delivered will be significantly lower than the nominal amount of the certificate.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E: info@raiffeisencertificates.com
T: +431 71707 5454
W: www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.