

ISIN: AT0000A36G37 / WKN: RC1AZ5  
INVESTMENT Product without Capital Protection  
New Level Express Certificate

CHG. 1D  
**+0.610 (+0.60%)**

BID  
**101.86%**

ASK  
**103.36%**

LAST UPDATE  
**May 20, 2024**  
**17:59:59.597**

UNDERLYING PRICE (INDICATIVE) **26.56 (+1.45%)** STARTING VALUE **26.46** NEXT REDEMPTION LEVEL **26.46** MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE **13.28%**

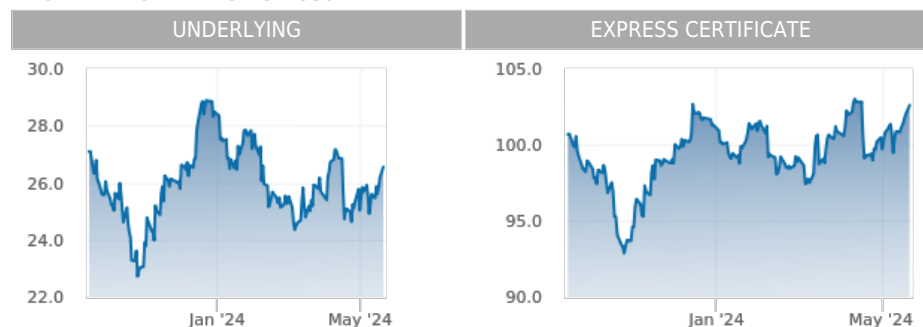
#### KEY DATA

Underlying	voestalpine AG
Underlying price (indicative)	EUR 26.56
Underlying date/time	May 20, 2024 19:59:58.000
Starting value	EUR 26.46
Barrier	EUR 15.88
Distance to barrier	40.23%
Observation barrier	on the final valuation date
(early) redemption level	26.46 / 23.81 / 21.17 / 18.52 / 15.88
Distance to next termination level	0.38%
Max. yield until next observation date	4.01%
Max. yield p.a. until next observation date	13.28%
Underlying currency	EUR
Valuation dates	Sep 12, 2024 / Sep 11, 2025 / Sep 10, 2026 / Sep 10, 2027 / Sep 12, 2028
(early) redemption amount	107.50% / 115.00% / 122.50% / 130.00% / 137.50%
Maturity date	Sep 15, 2028
Final valuation date	Sep 12, 2028
Issue date	Sep 14, 2023
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

#### DESCRIPTION

The certificate **voestalpine Express 13** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 7.5% per year if the share of voestalpine AG quotes on one of the annual valuation days at or above the annually declining termination level. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of voestalpine shares is effected.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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