

## FACTSHEET

## REVERSE CONVERTIBLE BOND 10 % US-TECHNOLOGIE PLUS AKTIENANLEIHE

ISIN: AT0000A36FX0 / WKN: RC1AZ4

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds


**Raiffeisen**  
**Certificates**

CHG. 1D

**+0.280 (+0.25%)**

BID

**111.15%**

ASK

**112.65%**

LAST UPDATE

**May 20, 2024  
16:53:31.174**

BARRIER

**EUR 60.00**

STRIKE

**EUR 100.00**

MAX. YIELD P.A.

**5.32%**

INTEREST RATE P.A.

**10.00%**

## KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	44.42%
Strike	EUR 100.00
Distance to strike	7.36%
Interest rate total term	-
Fixed interest rate annually	10.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	6.52%
Max. yield p.a.	5.32%
Maturity date	Sep 08, 2025
Final valuation date	Sep 03, 2025
Issue date	Sep 08, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

## CONTACT/INFORMATION

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## DESCRIPTION

The **10% US-Technology Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (September 2025), provided that the closing price of each of the two underlying shares (Apple, Microsoft & NVIDIA) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

## PRICE DEVELOPMENT SINCE ISSUE DATE



## UNDERLYING WORST OF BASKET - BASKET MEMBERS

## 1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Nvidia Corporation US67066G1040	USD	462.41	277.45	949.57 (indicative)	70.78%	2.16	2.65%	105.35%	May 20, 2024 7:01 pm
Microsoft Corp US5949181045	USD	329.91	197.95	425.72 (indicative)	53.50%	3.03	1.39%	29.04%	May 20, 2024 7:01 pm
Apple Inc US0378331005	USD	177.56	106.54	191.67 (indicative)	44.42%	5.63	0.94%	7.95%	May 20, 2024 7:01 pm

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