## FACTSHEET EXPRESS CERTIFICATE VOESTALPINE EXPRESS 12

ISIN: AT0000A330K2 / WKN: RC08UF INVESTMENT Product without Capital Protection Express Certificate



| CHG. 1D<br>+2.060 (+2.23%)                      | BID<br><b>93.62%</b> | ASK<br>95.12% |  | LAST UPDATE<br>May 20, 2024<br>17:59:59.289 |
|---|----------------------|---------------|--|---|
| UNDERLYING PRICE (INDICATIVE)<br>26.56 (+1.45%) | STARTING VALUE       |               | MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE 32.88% |   |

| voestalpine AG<br>EUR 26.56<br>May 20, 2024<br>19:59:58.000<br>EUR 30.68<br>EUR 18.41<br>30.69%<br>on the final valuation<br>date<br>0.68 / 30.68 / 30.68<br>-15.51%<br>29.31%<br>32.88%<br>EUR |
|---|
| May 20, 2024<br>19:59:58.000<br>EUR 30.68<br>EUR 18.41<br>30.69%<br>on the final valuation<br>date<br>0.68 / 30.68 / 30.68 /<br>30.68 / 30.68 /<br>-15.51%<br>29.31%<br>32.88%                  |
| 19:59:58.000<br>EUR 30.68<br>EUR 18.41<br>30.69%<br>on the final valuation<br>date<br>0.68 / 30.68 / 30.68 /<br>30.68 / 30.68<br>-15.51%<br>29.31%<br>32.88%                                    |
| 19:59:58.000<br>EUR 30.68<br>EUR 18.41<br>30.69%<br>on the final valuation<br>date<br>0.68 / 30.68 / 30.68 /<br>30.68 / 30.68<br>-15.51%<br>29.31%<br>32.88%                                    |
| EUR 30.68<br>EUR 18.41<br>30.69%<br>on the final valuation<br>date<br>0.68 / 30.68 / 30.68 /<br>30.68 / 30.68<br>-15.51%<br>29.31%<br>32.88%  |
| EUR 18.41<br>30.69%<br>on the final valuation<br>date<br>0.68 / 30.68 / 30.68 /<br>30.68 / 30.68<br>-15.51%<br>29.31%<br>32.88%   |
| 30.69%<br>on the final valuation<br>date<br>0.68 / 30.68 / 30.68 /<br>30.68 / 30.68<br>-15.51%<br>29.31%<br>32.88%  |
| on the final valuation<br>date<br>0.68 / 30.68 / 30.68 /<br>30.68 / 30.68<br>-15.51%<br>29.31%<br>32.88%  |
| date<br>0.68 / 30.68 / 30.68 /<br>30.68 / 30.68<br>-15.51%<br>29.31%<br>32.88%  |
| 30.68 / 30.68<br>-15.51%<br>29.31%<br>32.88%  |
| 29.31%<br>32.88%  |
| 32.88%  |
|   |
| ELID  |
| LOK   |
| Apr 18, 2024 /<br>Apr 16, 2025 /<br>Apr 16, 2026 /<br>Apr 16, 2027 /<br>Apr 18, 2028  |
| 111.50% / 123.00% /<br>134.50% / 146.00% /<br>157.50%   |
| Apr 21, 2028  |
| Apr 18, 2028  |
| Apr 20, 2023  |
| sideways, bullish   |
| Vienna, Stuttgart   |
| EUR   |
| EUR   |
| Cash settlement /<br>Physical delivery  |
| Capital Gains Tax / no<br>Foreign Capital Gains<br>Tax  |
|   |

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|                                 |  |  |

## DESCRIPTION

The certificate **voestalpine Express 12** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 11.5% per year if the share of voestalpine AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of voestalpine shares is effected.



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