FACTSHEET REVERSE CONVERTIBLE BOND 10.5 % ÖSTERREICH PLUS AKTIENANLEIHE

ISIN: AT0000A311Z0 / WKN: RC08A5

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D +0.060 (+0.06%)

106.54%

108.04%

ASK

LAST UPDATE

May 20, 2024 13:43:51.389

BARRIER EUR 60.00 STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

4.45%

10.50%

KEY DATA		
Underlying		Worst of Basket
Underlying price (dela	ayed)	-
Underlying date/time		
Barrier		EUR 60.00
Barrier reached		nc
Observation barrier		on the final valuation date
Distance to barrier		42.23%
Strike		EUR 100.00
Distance to strike		3.71%
Interest rate total ter	m	
Fixed interest rate ar	inually	10.50%
Accrued interest		Dirty (included in the price)
Max. yield remaining	term (%)	2.28%
Max. yield p.a.		4.45%
Maturity date		Nov 25, 2024
Final valuation date		Nov 20, 2024
Issue date		Nov 25, 2022
Tradeable unit/nomin	al value	EUR 1,000
Expected market tren	nd	sideways, bullish
Listing		Vienna, Stuttgart
Product currency		EUR
Underlying currency		EUR
Settlement method		Cash settlement / Physica delivery
No. of shares		
Taxation		Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	10.50%	(EUR 105.00) on Nov 25, 2023

10.50% (EUR 105.00) on Nov 25, 2023							
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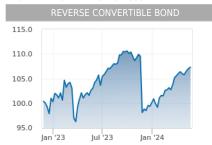
DESCRIPTION

EUR 100.00

The **10.5% Austria Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (November 2024), provided that the closing price of each of the two underlying shares (Erste Group Bank AG & OMV AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	29.76 17.86	47.48 (indicative)	62.40%	33.60	-0.35%	59.56%	May 20, 2024 3:50 pm
OMV AG AT0000743059	EUR	45.76 27.45	47.52 (indicative)	42.23%	21.85	0.55%	3.85%	May 20, 2024 3:48 pm

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