## FACTSHEET REVERSE CONVERTIBLE BOND 10 % EUROPA PLUS AKTIENANLEIHE

Worst of Basket

ISIN: AT0000A30616 / WKN: RC07Q5 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds

## **Raiffeisen** Certificates

| CHG. 1D<br>+0.060 (+0.06%) | BID<br>106.88% | ASK<br>108.38%  | LAST UPDATE<br>May 20, 2024<br>15:00:07.122 |
|----------------------------|----------------|-----------------|---|
| BARRIER                    | STRIKE         | MAX. YIELD P.A. | INTEREST RATE P.A.                          |
| EUR 60.00                  | EUR 100.00     | <b>3.58%</b>    | <b>10.00%</b>                               |

## DESCRIPTION

The **10% Europe Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (October 2024), provided that the closing price of each of the three underlying shares (AXA SA, BMW AG, SAP SE) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



UNDERLYING WORST OF BASKET - BASKET MEMBERS

## 1 to 3 from 3 results

| NAME<br>ISIN                  | CUR | START BARR.<br>VALUE | PRICE                  | DIST. %<br>TO<br>BARR. | NUM.<br>SHARES |        | CHG. %<br>START | LAST UPDATE             |
|-------------------------------|-----|----------------------|------------------------|------------------------|----------------|--------|-----------------|-------------------------|
| SAP SE<br>DE0007164600        | EUR | 89.83 53.90          | 179.24<br>(indicative) | 69.93%                 | 11.13          | 1.27%  | 99.53%          | May 20, 2024<br>5:04 pm |
| Axa SA<br>FR0000120628        | EUR | 24.29 14.57          | 33.78<br>(indicative)  | 56.85%                 | 41.17          | 0.18%  | 39.05%          | May 20, 2024<br>5:03 pm |
| BMW AG Stämme<br>DE0005190003 | EUR | 77.53 46.52          | 95.43<br>(indicative)  | 51.25%                 | 12.90          | -0.62% | 23.09%          | May 20, 2024<br>5:03 pm |

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| Underlying                    | WOISE OF DASKEL                                     |  |  |
|-------------------------------|---|--|--|
| Underlying price (delayed)    | -   |  |  |
| Underlying date/time          | -   |  |  |
| Sustainability preference     | Consideration of Principal<br>Adverse Impacts (PAI) |  |  |
| Barrier                       | EUR 60.00   |  |  |
| Barrier reached               | no  |  |  |
| Observation barrier           | on the final valuation date                         |  |  |
| Distance to barrier           | 51.25%  |  |  |
| Strike                        | EUR 100.00  |  |  |
| Distance to strike            | 18.76%  |  |  |
| Interest rate total term      | -   |  |  |
| Fixed interest rate annually  | 10.00%  |  |  |
| Accrued interest              | Dirty (included in the price)                       |  |  |
| Max. yield remaining term (%) | 1.49%   |  |  |
| Max. yield p.a.               | 3.58%   |  |  |
| Maturity date                 | Oct 21, 2024  |  |  |
| Final valuation date          | Oct 16, 2024  |  |  |
| Issue date                    | Oct 21, 2022  |  |  |
| Tradeable unit/nominal value  | EUR 1,000   |  |  |
| Expected market trend         | sideways, bullish                                   |  |  |
| Listing                       | Vienna, Stuttgart                                   |  |  |
| Product currency              | EUR   |  |  |
| Underlying currency           | EUR   |  |  |
| Settlement method             | Cash settlement / Physical<br>delivery              |  |  |
| No. of shares                 | -   |  |  |
| Taxation                      | Capital Gains Tax / Foreign<br>Capital Gains Tax    |  |  |
| Paid interest rate 10.00% (E  | UR 100.00) on Oct 21, 2023                          |  |  |

KEY DATA

Underlving

| CONTACT/INFORMATION |                                 |  |  |  |
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