FACTSHEET REVERSE CONVERTIBLE BOND 11,75 % ÖSTERREICH AKTIENANLEIHE

ISIN: AT0000A2ZXJ6 / WKN: RC07P9

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D

BARRIFR

EUR 59.00

+0.070 (+0.06%)

BID

109.83%

ASK

LAST UPDATE

May 20, 2024 15:30:02.070

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

5.28%

11.75%

KEY DATA			
Underlying	Worst of Basket		
Underlying price (delayed)	-		
Underlying date/time	-		
Barrier	EUR 59.00		
Barrier reached	no		
Observation barrier	Closing Price		
Distance to barrier	54.65%		
Strike	EUR 100.00		
Distance to strike	23.13%		
Interest rate total term	-		
Fixed interest rate annually	11.75%		
Accrued interest	Dirty (included in the price)		
Max. yield remaining term (%)	1.75%		
Max. yield p.a.	5.28%		
Maturity date	Sep 20, 2024		
Final valuation date	Sep 17, 2024		
Issue date	Sep 21, 2022		
Tradeable unit/nominal value	EUR 1,000		
Expected market trend	sideways, bullish		
Listing	Vienna, Stuttgart		
Product currency	EUR		
Underlying currency	EUR		
Settlement method	Cash settlement / Physical delivery		
No. of shares	-		
Taxation	Capital Gains Tax / Foreign Capital Gains Tax		
Paid interest rate 11.75% (E	EUR 117.50) on Sep 21, 2023		

Paid interest rate	11.75% (EUR 117.50) on Sep 21, 2023				
CONTACT/INFORMATION					
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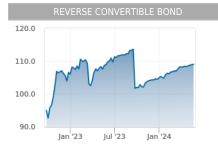
DESCRIPTION

EUR 100.00

108.33%

With the certificate **11.75% Austria Reverse Convertible Bond** investors obtain an annual fixed interest rate of 11.75%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares (Erste Group Bank AG, OMV AG and voestalpine AG. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START BARR. PRICE VALUE	DIST. % NUM. CHG. CHG. ' TO SHARES % START BARR. PREV. DAY	% LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	25.68 15.15 47.67 (indicative)	68.22% 38.94 0.04% 85.63	% May 20, 2024 5:39 pm
voestalpine AG AT0000937503	EUR	19.54 11.53 26.60 (indicative)	56.66% 51.18 1.60% 36.13	% May 20, 2024 5:36 pm
OMV AG AT0000743059	EUR	36.53 21.55 47.52 (indicative)	54.65% 27.38 0.55% 30.09	% May 20, 2024 5:39 pm

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