

FACTSHEET
REVERSE CONVERTIBLE BOND 12,5 % EUROPA AKTIENANLEIHE



ISIN: AT0000A2YCX4 / WKN: RC06YW
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

| | | | |
|-----------------------------------|-----------------------------|---------------------------------|---|
| CHG. 1D +0.090 (+0.08%) | BID 110.27% | ASK 111.77% | LAST UPDATE May 20, 2024 15:30:21.845 |
| BARRIER - | STRIKE EUR 100.00 | MAX. YIELD P.A. 3.61% | INTEREST RATE P.A. 12.50% |

KEY DATA

| | |
|-------------------------------|---|
| Underlying | Worst of Basket |
| Underlying price (delayed) | - |
| Underlying date/time | - |
| Barrier | - |
| Barrier reached | yes (Barrier: EUR 59.00) |
| Observation barrier | Closing Price |
| Distance to barrier | - |
| Strike | EUR 100.00 |
| Distance to strike | 16.80% |
| Interest rate total term | - |
| Fixed interest rate annually | 12.50% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 0.65% |
| Max. yield p.a. | 3.61% |
| Maturity date | Jul 26, 2024 |
| Final valuation date | Jul 23, 2024 |
| Issue date | Jul 27, 2022 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | - |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate | 12.50% (EUR 125.00) on Jul 27, 2023 |

CONTACT/INFORMATION

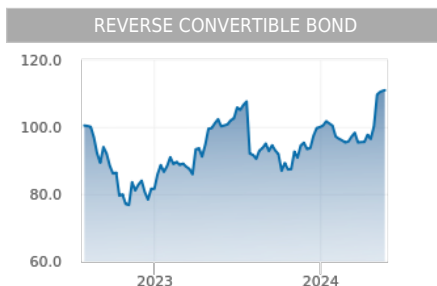
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|----|---------------------------------|
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DESCRIPTION

With the certificate **12.5% Europe Reverse Convertible Bond** investors obtain an annual fixed interest rate of 12.5%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

The barrier has been touched by Koninklijke Philips NV on Nov. 3, 2022

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | NUM. SHARES | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|--|-----|----------------|-------|------------------------|----------------|------------------------|-----------------|-------------------------|
| Siemens AG DE0007236101 | EUR | 102.84 | 60.68 | 173.09 (indicative) | 9.72 | 0.04% | 68.31% | May 20, 2024 7:31 pm |
| Infineon Technologies AG DE0006231004 | EUR | 24.34 | 14.36 | 37.47 (indicative) | 41.08 | 1.56% | 53.91% | May 20, 2024 7:30 pm |
| Koninklijke Philips NV NL0000009538 | EUR | 21.00 | 12.39 | 25.24 (indicative) | 47.62 | -1.90% | 20.19% | May 20, 2024 7:30 pm |

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