FACTSHEET EXPRESS CERTIFICATE OMV EXPRESS 7

ISIN: AT0000A2SL57 / WKN: RC04JH

INVESTMENT Product without Capital Protection

Express Certificate



CHG. 1D BID ASK

LAST UPDATE

May 20, 2024 17:59:59.954

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

47.73 (+0.99%)

+0.240 (+0.22%)

46.29

110.35%

46.29

111.85%

38.72%

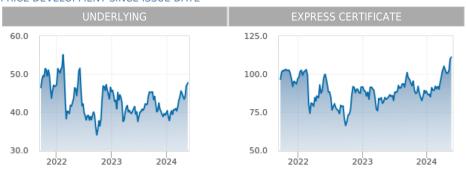
KEY DATA	
Underlying	OMV AG
Underlying price	EUR 47.73
(indicative)	
Underlying date/time	May 20, 2024
Charles and a	18:55:25.000
Starting value	EUR 46.29
Barrier	EUR 27.77
Distance to barrier	41.82%
Observation barrier	on the final valuation date
(early) redemption level	46.29 / 46.29 / 46.29 /
(earry) redemption level	46.29 / 46.29 / 46.29
Distance to next	3.03%
termination level	
Max. yield until next	10.86%
observation date	
Max. yield p.a. until next	38.72%
observation date	
Underlying currency	EUR
Valuation dates	Sep 13, 2022 /
	Sep 13, 2023 / Sep 12, 2024 /
	Sep 12, 2024 / Sep 11, 2025 /
	Sep 11, 2026
(early) redemption	108.00% / 116.00% /
amount	124.00% / 132.00% /
	140.00%
Maturity date	Sep 16, 2026
Final valuation date	Sep 11, 2026
Issue date	Sep 15, 2021
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /
Tamatian	Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains
	rureigii Capitai Gallis

CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

DESCRIPTION

The certificate **OMV Express 7** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 8% per year if the share of OMV AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of OMV shares is effected.

PRICE DEVELOPMENT SINCE ISSUE DATE



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 12