FACTSHEET EXPRESS CERTIFICATE RAIFFEISEN BANK INTERNATIONAL EXPRESS 2

ISIN: AT0000A2QM25 / WKN: RC03H5 INVESTMENT Product without Capital Protection Express Certificate

Raiffeisen Certificates

CHG. 1D -1.320 (-1.34%)	BID 97.43%	ASK -	LAST UPDATE May 20, 2024 18:00:00.623
UNDERLYING PRICE (INDICATIVE) 17.34 (-0.52%)	STARTING VALUE	NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE 19.13	

Underlying	Raiffeisen Bank International AG
Underlying price	EUR 17.34
(indicative)	20111.34
Underlying date/time	May 20, 2024
	19:59:35.000
Sustainability	Consideration of
preference	Principal Adverse
	Impacts (PAI)
Starting value	EUR 19.13
Barrier	EUR 11.48
Distance to barrier	33.81%
Observation barrier	on the final valuation date
(early) redemption level	19.13 / 19.13 / 19.13 /
	19.13 / 19.13
Distance to next	-10.32%
termination level	
Max. yield until next observation date	-
Max. yield p.a. until next observation date	-
Underlying currency	EUR
Valuation dates	May 10, 2022 /
	May 10, 2023 /
	May 09, 2024 /
	May 08, 2025 / May 08, 2026
(early) redemption	110.00% / 120.00% /
amount	130.00% / 140.00% /
	150.00%
Maturity date	May 13, 2026
Final valuation date	May 08, 2026
Issue date	May 12, 2021
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no
	Foreign Capital Gains Tax

KEY DATA

CONTACT/INFORMATION		
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DESCRIPTION

The certificate **Raiffeisen Bank International Express 2** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 10% per year if the share of Raiffeisen Bank International AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60% of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of Raiffeisen Bank International shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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